



Privacy Policy

Dover maintains security standards and procedures designed to protect the security and confidentiality of any personal information we collect. We maintain physical, electronic and procedural safeguards to protect your personal information.

We do not sell your personal information to anyone.

Dover collects and maintains information about you to open and maintain your account. The information we collect may include name, address, phone number, email address, Social Security number, personal financial information and information about your interests, investments and investment experience.

Once you have become a client of Dover Partners, Inc., we collect and maintain information about your account transactions including balances, positions and history.

Access to your personal information is restricted to company employees for business purposes. All employees are trained and required to safeguard such information. We will not release information about our clients, former clients, or potential clients to anyone not directly employed by Dover Partners, Inc. with the following exceptions:

1. In the course of conducting business and maintaining your account, we may share customer information, as allowed by law, with other service providers including broker-dealers, custodians and transfer agents who have a direct need to know in order to service your account.
2. We may share customer information, as allowed by law, with a business partner with whom we are developing or offering investment services. When we enter into such a relationship, each of these companies is required to agree to strictly safeguard the confidentiality of our customer information.
3. At your request, we will provide information to third parties (such as giving tax-related information to your accountant). However, we will not provide information to such an individual without your prior authorization.
4. There may be time when we provide information as required by law to cooperate with federal, state or local regulators or law enforcement authorities.

Should there be any changes in our information-sharing practices, Dover Partners, Inc. will provide you with advance notice and you will have the opportunity to opt out of any new disclosures of personal information inconsistent with this policy.

Internet Privacy Policy

The only information collected about you through this web site is information you voluntarily provide. We have safeguards in place to protect the security of that information.

If you choose to contact us via e-mail, we will use the information provided (including header and address information) only for the purpose of responding to your comments or questions.

We will not share your personal, confidential information with non-affiliated third parties without your consent, unless we are required by law to disclose such information.

This web site contains links to other sites that are not operated by Dover Partners, Inc. If you choose to access other web sites from our site, those sites may collect personally identifiable information about you. We are not responsible for the privacy practices of these sites and this Privacy Policy does not apply to those web sites.